

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2019/339

5 September 2019

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street,  Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 5 September 2019, allotted 14000 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	5 September 2019
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	14000 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 1400 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows
Rating of Instrument	“CRISIL AAA/ Stable” by CRISIL Limited

CASH FLOWS		OPTION I	OPTION II
ISIN No		INE296A07QR3	NE296A07QN2
1st Coupon Date	Date*	27-12-19	
	No of Days	365	
	Amount (₹) Per NCD	88500	
2nd Coupon Date	Date*	27-12-20	
	No of Days	366	
	Amount (₹) Per NCD	88500	
3 <sup>rd</sup> Coupon Date	Date*	27-12-21	
	No of Days	365	
	Amount (₹) Per NCD	88500	

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India  
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
L65910MH1987PLC042961

[www.bajajfinserv.in/finance](http://www.bajajfinserv.in/finance)

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4th Coupon Date	Date*	27-12-22	
	No of Days	365	
	Amount (₹) Per NCD	88500	
5th Coupon Date	Date*	27-12-23	
	No of Days	365	
	Amount (₹) Per NCD	88500	
6th Coupon Date	Date*	05-01-24	
	No of Days	9	
	Amount (₹) Per NCD	2182	
Principal/ Redemption Amount	Date*	05-01-24	02-09-22
	No of Days	1835	1449
	Amount (₹) Per NCD	1000000	1397691
Coupon Rate		8.8500%	Zero Coupon
Tenor (Days)- Issue series 255		1583 (Residual)	1093 (Residual)
Redemption Date		05-01-24	02-09-22
Redemption Premium/Discount		N.A.	Applicable
Coupon Payment Frequency		Annually and on maturity	N.A.
Coupon Type		Fixed	Zero Coupon
Issue Price		Clean Price: ₹103.8372 per ₹100 per NCD. Accrued interest of ₹ 6.1101 per ₹100 per NCD. (Accrued interest calculated for 252 days ie 27 Dec 18to 4 Sept 19)	Clean Price: ₹112.2403 per ₹100 per NCD
Premium at which security is issued (In case of Further issuance)		Premium of ₹3.8372 per ₹100 per NCD	Premium of ₹12.2403 per ₹100 per NCD

\* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

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Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,  
Yours faithfully,  
For **Bajaj Finance Limited**

**R Vijay**  
Company Secretary